

Minister of the State Treasury

Warsaw, dated 12 August 2015

Andrzej Czerwiński

DSK.5221.68.2015

Mr Marek Woszczyk
President of the Management Board
PGE Polska Grupa Energetyczna S.A.

Dear Mr Woszczyk

Acting in the capacity of the representative of the shareholder the State Treasury, pursuant to the letter of appointment of 15 June 2015 and Article 2 of the Act on the principles of exercising the rights to which the State Treasury is entitled of 8 August 1996 (Journal of Laws no. 106, item 493, as amended), as a person authorized under Article 400 § 1 of the Commercial Companies Code, I request that - within the shortest possible period of time - an extraordinary general meeting of the company PGE Polska Grupa Energetyczna S.A. with its registered office be convened and that the agenda of such a meeting include the following items:

1. The opening of the General Meeting.
2. The election of Chairperson of the General Meeting.
3. The ascertainment of the correctness of convening the General Meeting and its capability of adopting binding resolutions.
4. The adoption of the agenda of the General Meeting.
5. The adoption of a decision not to elect the Returning Committee.
6. The adoption of resolutions concerning changes in the composition of the Supervisory Board of PGE Polska Grupa Energetyczna Spółka Akcyjna with its registered office in Warsaw.
7. The closing of the General Meeting.

The inclusion of the item concerning changes in the composition of the Supervisory Board is justified by the necessity of strengthening ownership supervision over the Company's activities.

Best regards

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Andrzej Czerwiński