



**NEW AGENDA OF THE ORDINARY GENERAL MEETING OF PGE POLSKA GRUPA ENERGETYCZNA S.A.
CONVENED FOR JUNE 27, 2013:**

1. The opening of the General Meeting.
2. The election of Chairperson of the General Meeting.
3. The ascertainment of the correctness of convening the General Meeting and its capability of adopting binding resolutions.
4. The adoption of the agenda of the General Meeting.
5. The adoption of a decision not to elect the Returning Committee.
6. The announcement of the result of the recruitment procedure related to the selection of member of the Management Board of PGE Polska Grupa Energetyczna S.A.
7. The consideration of the IFRS-consistent standalone financial statements of PGE Polska Grupa Energetyczna S.A. for the year ended 31 December 2012 and the adoption of a resolution concerning its approval.
8. The consideration of the Management Board's report on the activities of PGE Polska Grupa Energetyczna S.A. for the year 2012 and the adoption of a resolution concerning its approval.
9. The consideration of the IFRS-consistent consolidated financial statements of the Capital Group of PGE Polska Grupa Energetyczna S.A. for the financial year ended 31 December 2012 and the adoption of a resolution concerning its approval.
10. The consideration of the Management Board's report on the activities of the Capital Group of PGE Polska Grupa Energetyczna S.A. for the year 2012 and the adoption of a resolution concerning its approval.
11. The adoption of a resolution concerning the distribution of the Company's net profit for the financial year 2012 and allocation part of the supplementary capital for the dividend as well as the determination of the dividend record date and the dividend payment date.
12. The adoption of resolutions concerning the granting of discharge to the members of the Management Board and Supervisory Board.
13. The adoption of a resolution concerning the determination of number of the Supervisory Board members.
14. The adoption of resolutions concerning changes in the Supervisory Board.
15. The adoption of a resolution concerning changes in the Company Statutes.
16. The adoption of a resolutions concerning the merger of PGE Polska Grupa Energetyczna S.A. and PGE Energia Jądrowa S.A., giving consent to to the merger plan and giving consent to the changes in the Company Statutes of PGE Polska Grupa Energetyczna S.A. as well as the authorisation of the Supervisory Board to determine the consolidated text of the Statutes of PGE Polska Grupa Energetyczna S.A.
17. The closing of the General Meeting.

On request of shareholder State Treasury, new item 15. "The adoption of a resolution concerning changes in the Company Statutes" was added to the previous agenda. Previous items 15 and 16 are respectively converted into item 16 and 17 in the amended agenda.