



Enclosure no. 1 to the announcement about convening the Ordinary General Meeting of PGE Polska Grupa Energetyczna S.A. for 27 June 2013

Information concerning proposed changes in the Company Statutes

Below please find a specification of the current provisions of the Company Statutes and the proposed changes to the text of the selected provisions of the Company Statutes.

I. It is proposed that § 3 clause 1 of the Company Statutes be changed as follows:

The current text:

"§ 3

1. The Company's economic activity shall include the following:
 - 1) *Activities of head offices and holdings, except financial holdings (PKD 70.10.Z),*
 - 2) *Activities of holding companies (PKD 64.20.Z),*
 - 3) *Regulation of and contribution to more efficient operation of businesses (PKD 84.13.Z),*
 - 4) *Management consultancy activities (PKD 70.2),*
 - 5) *Trusts, funds and similar financial entities (PKD 64.30.Z),*
 - 6) *Other financial service activities, except insurance and pension funding (PKD 64.9),*
 - 7) *Other activities auxiliary to financial services, except insurance and pension funding (PKD 66.19.Z),*
 - 8) *Other monetary intermediation (PKD 64.19.Z),*
 - 9) *Electric power generation, transmission and distribution (PKD 35.1),*
 - 10) *Manufacture of gas; distribution of gaseous fuels through mains (PKD 35.2),*
 - 11) *Generation and supply of steam, hot water and air to air conditioning systems (PKD 35.3),*
 - 12) *Mining of hard coal (PKD 05.10.Z),*
 - 13) *Mining of lignite (PKD 05.20.Z),*
 - 14) *Mining and quarrying n.e.c. (PKD 08.9),*
 - 15) *Support activities for other mining and quarrying (PKD 09.90.Z),*
 - 16) *Manufacture and processing of coke oven products (PKD 19.10.Z),*
 - 17) *Transport via pipeline (PKD 49.50),*
 - 18) *Water collection, treatment and supply (PKD 36.00.Z),*
 - 19) *Construction of utility projects (PKD 42.2),*
 - 20) *Construction of other civil engineering projects n.e.c. (PKD 42.99 Z),*
 - 21) *Specialised construction activities (PKD 43),*
 - 22) *Construction of residential and non-residential buildings (PKD 41.20.Z),*
 - 23) *Construction of water projects (PKD 42.91.Z),*

- 24) *Architectural and engineering activities and related technical consultancy (PKD 71.1),*
- 25) *Specialised design activities (PKD 74.10.Z),*
- 26) *Technical testing and analysis (PKD 71.20),*
- 27) *Other research and experimental development on natural sciences and engineering (PKD 72.19.Z),*
- 28) *Operation of gravel and sand pits; mining of clays and kaolin (PKD 08.12.Z),*
- 29) *Wholesale on a fee or contract basis (PKD 46.1),*
- 30) *Other specialised wholesale (PKD 46.7),*
- 31) *Wholesale of solid, liquid and gaseous fuels and related products (PKD 46.71.Z)*
- 32) *Telecommunications (PKD 61),*
- 33) *Computer programming, consultancy and related activities (PKD 62),*
- 34) *Data processing, hosting and related activities (PKD 63.11.Z),*
- 35) *Market research and public opinion polling (PKD 73.20.Z),*
- 36) *Other education n.e.c. (PKD 85.59),*
- 37) *Accounting, bookkeeping and auditing activities; tax consultancy (PKD 69.20.Z),*
- 38) *Manufacture of metal structures and parts of structures (PKD 25.11.Z),*
- 39) *Manufacture of electricity distribution and control apparatus (PKD 27.12.Z),*
- 40) *Manufacture of electronic components (PKD 26.11.Z),*
- 41) *Manufacture of wiring devices (PKD 27.33.Z),*
- 42) *Manufacture of other electrical equipment (PKD 27.90.Z),*
- 43) *Repair and installation of machinery and equipment (PKD 33),*
- 44) *Security systems service activities (PKD 80.20.Z),*
- 45) *Freight rail transport (PKD 49.20.Z),*
- 46) *Freight transport by road (PKD 49.41.Z),*
- 47) *Service activities incidental to land transportation (PKD 52.21.Z),*
- 48) *Cargo handling (PKD 52.24.C),*
- 49) *Renting and leasing of other vehicles, with the exception of motorcycles (PKD 77.12.Z),*
- 50) *Renting and leasing of other machinery, equipment and tangible goods n.e.c. (PKD 77.39.Z),*
- 51) *Renting and leasing of construction and civil engineering machinery and equipment (PKD 77.32.Z),*
- 52) *Waste collection, treatment and disposal activities; materials recovery (PKD 38),*
- 53) *Sewerage (PKD 37.00.Z),*
- 54) *Defence activities (PKD 84.22.Z),*
- 55) *Business support service activities n.e.c. (PKD 82.9),*
- 56) *Agents specialised in the sale of other particular products (PKD 46.18.Z),*
- 57) *Agents involved in the sale of a variety of goods (PKD 46.19.Z),*
- 58) *Security and commodity contracts brokerage (PKD 66.12.Z).*

The proposed new text:

"§ 3

1. *The Company's economic activity shall include the following:*
 - 1) *Mining of hard coal (PKD 05.10.Z),*
 - 2) *Mining of lignite (PKD 05.20.Z),*
 - 3) *Mining of uranium and thorium ores (PKD 07.21.Z),*
 - 4) *Operation of gravel and sand pits; mining of clays and kaolin (PKD 08.12.Z),*
 - 5) *Mining and quarrying n.e.c. (PKD 08.9),*
 - 6) *Support activities for other mining and quarrying (PKD 09.90.Z),*
 - 7) *Manufacture and processing of coke oven products (PKD 19.10.Z),*
 - 8) *Processing of nuclear fuel (PKD 24.46.Z),*
 - 9) *Manufacture of metal structures and parts of structures (PKD 25.11.Z),*
 - 10) *Manufacture of electronic components (PKD 26.11.Z),*
 - 11) *Manufacture of electricity distribution and control apparatus (PKD 27.12.Z),*
 - 12) *Manufacture of wiring devices (PKD 27.33.Z),*
 - 13) *Manufacture of other electrical equipment (PKD 27.90.Z),*
 - 14) *Repair and installation of machinery and equipment (PKD 33),*
 - 15) *Electric power generation, transmission and distribution (PKD 35.1),*
 - 16) *Manufacture of gas; distribution of gaseous fuels through mains (PKD 35.2),*
 - 17) *Generation and supply of steam, hot water and air to air conditioning systems (PKD 35.3),*
 - 18) *Water collection, treatment and supply (PKD 36.00.Z),*
 - 19) *Sewerage (PKD 37.00.Z),*
 - 20) *Waste collection, treatment and disposal activities; materials recovery (PKD 38),*
 - 21) *Remediation activities and other waste management services (PKD 39.00.Z),*
 - 22) *Development of building projects (PKD 41.10.Z),*
 - 23) *Construction of residential and non-residential buildings (PKD 41.20.Z),*
 - 24) *Construction of utility projects (PKD 42.2),*
 - 25) *Construction of water projects (PKD 42.91.Z),*
 - 26) *Construction of other civil engineering projects n.e.c. (PKD 42.99. Z),*
 - 27) *Specialised construction activities (PKD 43),*
 - 28) *Wholesale on a fee or contract basis (PKD 46.1),*
 - 29) *Renting and leasing of construction and civil engineering machinery and equipment (PKD 46.69.Z),*
 - 30) *Other specialised wholesale (PKD 46.7),*
 - 31) *Freight rail transport (PKD 49.20.Z),*
 - 32) *Freight transport by road (PKD 49.41.Z),*
 - 33) *Transport via pipeline (PKD 49.50),*
 - 34) *Warehousing and storage of other goods (PKD 52.10.B),*
 - 35) *Service activities incidental to land transportation (PKD 52.21.Z),*
 - 36) *Cargo handling (PKD 52.24.C),*
 - 37) *Telecommunications (PKD 61),*
 - 38) *Computer programming, consultancy and related activities (PKD 62),*
 - 39) *Data processing, hosting and related activities (PKD 63.11.Z),*

- 40) *Other information service activities n.e.c. (PKD 63.99.Z),*
- 41) *Other monetary intermediation (PKD 64.19.Z),*
- 42) *Activities of holding companies (PKD 64.20.Z),*
- 43) *Trusts, funds and similar financial entities (PKD 64.30.Z),*
- 44) *Other financial service activities, except insurance and pension funding (PKD 64.9),*
- 45) *Security and commodity contracts brokerage (PKD 66.12. Z),*
- 46) *Other activities auxiliary to financial services, except insurance and pension funding (PKD 66.19.Z),*
- 47) *Buying and selling of own real estate (PKD 68.10.Z),*
- 48) *Rental and operating of own or leased real estate (PKD 68.20.Z),*
- 49) *Management of real estate on a fee or contract basis (PKD 68.32.Z),*
- 50) *Accounting, bookkeeping and auditing activities; tax consultancy (PKD 69.20.Z),*
- 51) *Activities of head offices and holdings, except financial holdings (PKD 70.10.Z),*
- 52) *Management consultancy activities (PKD 70.2),*
- 53) *Architectural and engineering activities and related technical consultancy (PKD 71.1),*
- 54) *Technical testing and analysis (PKD 71.20),*
- 55) *Other research and experimental development on natural sciences and engineering (PKD 72.19.Z),*
- 56) *Market research and public opinion polling (PKD 73.20.Z),*
- 57) *Specialised design activities (PKD 74.10.Z),*
- 58) *Renting and leasing of other vehicles, with the exception of motorcycles (PKD 77.12.Z),*
- 59) *Renting and leasing of construction and civil engineering machinery and equipment (PKD 77.32.Z),*
- 60) *Renting and leasing of other machinery, equipment and tangible goods n.e.c. (PKD 77.39.Z),*
- 61) *Security systems service activities (PKD 80.20.Z),*
- 62) *Business support service activities n.e.c. (PKD 82.9),*
- 63) *Regulation of and contribution to more efficient operation of businesses (PKD 84.13.Z),*
- 64) *Defence activities (PKD 84.22.Z),*
- 65) *Other education n.e.c. (PKD 85.59),*

II. It is proposed that § 3 clause 3 of the Company Statues be changed as follows:

The current text:

"§3.

- 3. *The Company shall conduct its activities in compliance with the applicable legal regulations. In particular, the scope of the activity referred to in clause 1 item 9:*

- 1) *such activity shall be conducted in compliance with the provisions of the Energy Law of 10 April 1997 (consolidated text: Journal of Laws of 2006, no. 89, item 625, as amended), concerning, among other things, the status of distribution system operators, with respect to their legal and organization forms as well as decision making processes, as entities independent of any other activities not related to electricity distribution,*
- 2) *the Company shall not conduct the activity consisting in the fulfilment of the functions of a power grid transmission system operator."*

The proposed new text:

"§ 3.

3. *The Company shall conduct its activities in compliance with the applicable legal regulations. In particular, the scope of the activity referred to in clause 1 item 15:*
 - 1) *such activity shall be conducted in compliance with the provisions of the Energy Law of 10 April 1997 (consolidated text: Journal of Laws of 2006, no. 89, item 625, as amended), concerning, among other things, the status of distribution system operators, with respect to their legal and organization forms as well as decision making processes, as entities independent of any other activities not related to electricity distribution,*
 - 2) *the Company shall not conduct the activity consisting in the fulfilment of the functions of a power grid transmission system operator."*

III. It is proposed that in § 6 after clause 3, clause 4 is added to read as follows:

- "4. *Pursuant to article 492 § 1 item 1 of the Commercial Companies Code, the Company (as the Acquiring Company) has been merged with PGE Energia Jądrowa S.A. with the registered office in Warsaw."*