

**Estimated selected consolidated financial results of PGE Capital Group in 2009 [PLN bn]**

	Year ended 31 Dec 2009	Year ended 31 Dec 2008	Change
Sales revenue	21.6	19.4*	+11%
EBITDA	8.1	5.9	+38%
Net profit	4.2	2.7	+58%
Consolidated net profit attributable to equity holders of the parent	3.2	1.9	+69%

\*Sales revenue has been adjusted due to change in consolidation principles i.e. more detailed identification of transaction with less significant capital group companies:

	Year ended 31 Dec 2009	Year ended 31 Dec 2008
Sales revenue before adjustment	22.9	20.6
Elimination of transactions with less significant companies	-1.4	-1.2
Sales revenue after adjustment	21.6	19.4

Figures presented above are estimates, have not been audited and may differ from the values which are to be published on 16 March 2010 in PGE consolidated annual financial report.