



Adoption of the consolidated text of the Company's Statutes by the Supervisory Board

The Management Board of PGE Polska Grupa Energetyczna S.A. (the „Company”) discloses that on March 7, 2017 the Supervisory Board has determined the consolidated text of the Company’s Statutes. The consolidated text of the Statutes is attached to this current report.

The consolidated text of the Statutes comprises changes made pursuant to the resolution no. 6 of the Extraordinary General Meeting (“EGM”) of December 14, 2016.

Changes in the Company’s Statutes introduced by the abovementioned EGM resolution were presented in the current report no. 72/2016 of December 15, 2016.

Legal ground: § 38 section 1 point 2 of the Regulation of the Minister of Finance dated February 19, 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state. (Dziennik Ustaw of 2014 item 133).

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Attachments

- [PGE_Statutes_consolidated_text.pdf \(/Investor-Relations/content/download/19767/file/PGE_Statutes_consolidated_text.pdf\)](https://www.gkpge.pl/Investor-Relations/content/download/19767/file/PGE_Statutes_consolidated_text.pdf)